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**Kin Pang Holdings Limited**  
**建鵬控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1722)**

**VOLUNTARY ANNOUNCEMENT**  
**LETTER OF INTENT IN RELATION TO THE AWARD OF**  
**A CONSTRUCTION CONTRACT**

This announcement is made by Kin Pang Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to keep the shareholders and potential investors informed of the latest business development of the Group.

The board of directors (the “**Board**”) of the Company is pleased to announce that a wholly-owned subsidiary of the Company was informed by a letter of intent dated 28 March 2018 that an operator of resort and casino development in Macau intends to award a construction contract (the “**Contract**”) for building and ancillary works (mainly including excavation and lateral support works and foundation associated works) to the abovementioned subsidiary of the Company. It is expected that the works of the Contract will commence in April 2018.

Subject to the completion of all construction works as stated in the Contract, the total contract sum of the Contract (the “**Contract Sum**”) is expected to be MOP245 million and it is expected to be completed around the first quarter of 2019. As the Contract Sum includes certain provisional contract amounts which may or may not materialise, the actual revenue to be derived from the Contract by the Group may or may not total the Contract Sum.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board  
**Kin Pang Holdings Limited**  
**Kong Kin I**  
Chairman

Macau, 4 April 2018

*As at the date of this announcement, the Board comprises (i) Mr. Kong Kin I (Chairman and Chief Executive Officer) and Ms. Choi Fong Lan as executive directors of the Company; and (ii) Mr. Cheung Wai Lun Jacky, Mr. Cheung Kin Wing and Mr. Zhao Zhipeng as independent non-executive directors of the Company.*