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**Kin Pang Holdings Limited**

**建鵬控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1722)**

**COMPLETION OF DISCLOSEABLE TRANSACTION  
IN RELATION TO THE ACQUISITION OF CERTAIN EQUITY  
INTEREST OF THE TARGET COMPANY**

Reference is made to the announcements of the Company dated 23 July 2018 and 9 August 2018 (the “**Announcements**”) regarding the Sale and Purchase Agreement (as supplemented by the Supplemental Agreement), entered into between the Vendor and the Company in relation to the acquisition of 7.0% of the entire equity interest of the Target Company. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

The Board is pleased to announce that all the Conditions under the Sale and Purchase Agreement have been fulfilled and Completion took place on 15 August 2018 (after trading hours).

Upon Completion, the Target Company is owned as to 93.0% by the Vendor and as to 7.0% by the Company. The Company is interested in 7.0% of the entire equity interest of the Target Company.

By Order of the Board  
**Kin Pang Holdings Limited**  
**Kong Kin I**  
*Chairman*

Macau, 15 August 2018

*As at the date of this announcement, the Board comprises (i) Mr. Kong Kin I (Chairman and Chief Executive Officer) and Ms. Choi Fong Lan as executive directors of the Company; and (ii) Mr. Cheung Wai Lun Jacky, Mr. Cheung Kin Wing and Mr. Zhao Zhipeng as independent non-executive directors of the Company.*