



香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended

(dd/mm/yyyy) :

30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

Kin Pang Holdings Limited

Date Submitted

03/12/2018

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : 1722 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(HK\$) | Authorised share<br>capital<br>(HK\$) |
|-------------------------------------|---------------------------|---------------------|---------------------------------------|
| Balance at close of preceding month | 10,000,000,000            | 0.01                | 100,000,000.00                        |
| Increase/(decrease)                 | Nil                       |                     | Nil                                   |
| Balance at close of the month       | 10,000,000,000            | 0.01                | 100,000,000.00                        |

(2) Stock code : N/A Description :

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month |                           |                                  |                                                 |
| Increase/(decrease)                 |                           |                                  |                                                 |
| Balance at close of the month       |                           |                                  |                                                 |

## 2. Preference Shares

|                                     |     |                          |                                        |                                                       |
|-------------------------------------|-----|--------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | N/A | Description :            |                                        |                                                       |
|                                     |     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |     |                          |                                        |                                                       |
| Increase/(decrease)                 |     |                          |                                        |                                                       |
| Balance at close of the month       |     |                          |                                        |                                                       |

## 3. Other Classes of Shares

|                                     |     |                                |                                        |                                                       |
|-------------------------------------|-----|--------------------------------|----------------------------------------|-------------------------------------------------------|
| Stock code :                        | N/A | Description :                  |                                        |                                                       |
|                                     |     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |     |                                |                                        |                                                       |
| Increase/(decrease)                 |     |                                |                                        |                                                       |
| Balance at close of the month       |     |                                |                                        |                                                       |

Total authorised share capital at the end of the month (*HK\$*) : 100,000,000.00

## II. Movements in Issued Share Capital

|                                          | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|------------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | 1,000,000,000                 | N/A | N/A                        | N/A                               |
| Increase/ (decrease)<br>during the month | Nil                           | N/A | N/A                        | N/A                               |
| Balance at close of<br>the month         | 1,000,000,000                 | N/A | N/A                        | N/A                               |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of<br>share option<br>scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant<br>thereto as at close of<br>the month |
|-------------------------------------------------------------------------------------------------------------------------------|---------------------------|-----------|-----------|--------|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------|
|                                                                                                                               | Granted                   | Exercised | Cancelled | Lapsed |                                                                               |                                                                                                       |
| 1.Share Option<br>Scheme                                                                                                      | Nil                       | Nil       | Nil       | Nil    |                                                                               |                                                                                                       |
|                                                                                                                               |                           |           |           |        |                                                                               |                                                                                                       |
|                                                                                                                               |                           |           |           |        |                                                                               |                                                                                                       |
| (24/11/2017 )                                                                                                                 |                           |           |           |        |                                                                               |                                                                                                       |
| Ordinary shares                                                                                                               |                           |           |           |        |                                                                               |                                                                                                       |
| (Note 1)                                                                                                                      |                           |           |           |        |                                                                               |                                                                                                       |
| 2.                                                                                                                            |                           |           |           |        |                                                                               |                                                                                                       |
|                                                                                                                               |                           |           |           |        |                                                                               |                                                                                                       |
|                                                                                                                               |                           |           |           |        |                                                                               |                                                                                                       |
| ( / / )                                                                                                                       |                           |           |           |        |                                                                               |                                                                                                       |
| shares                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| (Note 1)                                                                                                                      |                           |           |           |        |                                                                               |                                                                                                       |
| 3.                                                                                                                            |                           |           |           |        |                                                                               |                                                                                                       |
|                                                                                                                               |                           |           |           |        |                                                                               |                                                                                                       |
|                                                                                                                               |                           |           |           |        |                                                                               |                                                                                                       |
| ( / / )                                                                                                                       |                           |           |           |        |                                                                               |                                                                                                       |
| shares                                                                                                                        |                           |           |           |        |                                                                               |                                                                                                       |
| (Note 1)                                                                                                                      |                           |           |           |        |                                                                               |                                                                                                       |
| Total A. (Ordinary shares)                                                                                                    |                           |           |           |        | Nil                                                                           |                                                                                                       |
| (Preference shares)                                                                                                           |                           |           |           |        | N/A                                                                           |                                                                                                       |
| (Other class)                                                                                                                 |                           |           |           |        | N/A                                                                           |                                                                                                       |
| Total funds raised during the month from exercise of<br>options (State currency)                                              | N/A                       |           |           |        |                                                                               |                                                                                                       |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                                                                                                                                                                 | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1.<br>_____<br>_____<br><br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| 2.<br>_____<br>_____<br><br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| 3.<br>_____<br>_____<br><br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| 4.<br>_____<br>_____<br><br>(   /   /   )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ (   /   /   ) | _____                           | _____                                              | _____                            | _____                                     | _____                                                                                     | _____                                                                                                             |
| <div style="text-align: right;"> Total B.    (Ordinary shares)    N/A<br/> (Preference shares)    N/A<br/> (Other class)    N/A </div>                                                                                                   |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.                                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed)                         |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Subscription price                             |                                |                                    |                            |                              |                                                                      |                                                                                           |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Preference shares)                            |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |
| (Other class)                                  |                                |                                    |                            |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                           |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                      |                                                                                                                                                                                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy)<br><br><div style="text-align: right;">N/A</div> | N/A                                                                  | N/A                                                                                       |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy)<br><br><div style="text-align: right;">N/A</div> | N/A                                                                  | N/A                                                                                       |
| 3. Placing      | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy)<br><br><div style="text-align: right;">N/A</div> | N/A                                                                  | N/A                                                                                       |
| 4. Bonus issue  |            |                      | Class of shares _____<br>issuable ( <i>Note 1</i> )<br><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br><br>EGM approval date: ( / / ) (dd/mm/yyyy)<br><br><div style="text-align: right;">N/A</div> | N/A                                                                  | N/A                                                                                       |

| Type of Issue |                      |                                 |                                                                                                                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | <u>          N/A          </u>                                       | <u>          N/A          </u>                                                            |
| 6.            | Repurchase of shares |                                 | Class of shares _____ repurchased ( <i>Note 1</i> )<br>Cancellation date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )     | <u>          N/A          </u>                                       | <u>          N/A          </u>                                                            |
| 7.            | Redemption of shares |                                 | Class of shares _____ redeemed ( <i>Note 1</i> )<br>Redemption date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy )          | <u>          N/A          </u>                                       | <u>          N/A          </u>                                                            |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : ( dd / mm / yyyy )<br>EGM approval date: ( dd / mm / yyyy ) | <u>          N/A          </u>                                       | <u>          N/A          </u>                                                            |



| Type of Issue              |                                                                                 |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|---------------------------------------------------------------------------------|--|--|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 9. Capital reorganisation  | Class of shares _____ issuable ( <i>Note 1</i> )                                |  |  |                                                                      |                                                                                           |
|                            | Issue and allotment date : (dd/mm/yyyy) ( / / )                                 |  |  |                                                                      |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )                                         |  |  |                                                                      |                                                                                           |
|                            |                                                                                 |  |  | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 10. Other (Please specify) | Class of shares _____ issuable ( <i>Note 1</i> )                                |  |  |                                                                      |                                                                                           |
|                            | At price : State currency _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) |  |  |                                                                      |                                                                                           |
|                            | EGM approval date: (dd/mm/yyyy) ( / / )                                         |  |  |                                                                      |                                                                                           |
|                            |                                                                                 |  |  | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| Total E. (Ordinary shares) |                                                                                 |  |  | <u>N/A</u>                                                           |                                                                                           |
| (Preference shares)        |                                                                                 |  |  | <u>N/A</u>                                                           |                                                                                           |
| (Other class)              |                                                                                 |  |  | <u>N/A</u>                                                           |                                                                                           |

|                                                                                                                         |     |            |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|                                                                                                                         | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>N/A</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Fan Cheuk Lun

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

---

*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*