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Kin Pang Holdings Limited
建鵬控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1722)

PROFIT ALERT

This announcement is made by Kin Pang Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on the information currently available to the Board, including the latest unaudited consolidated management accounts of the Group for the financial year ended 31 December 2025 (“**FY2025**”), the Board preliminarily estimates that the Group is expected to record a loss before tax of not more than MOP21.0 million for FY2025, as compared to the audited loss before tax of approximately MOP22.0 million for the corresponding financial year in 2024 (“**FY2024**”).

The Board believes that such estimated slight decrease in loss before tax of the Group for FY2025 compared to FY2024 is mainly attributable to a slight increase in gross profit margin from the building and ancillary services projects and the reduction in administrative expenses, which are offset by an increase in finance costs and the provision for impairment loss of financial assets under expected credit loss model.

As at the date of the announcement, the Company is still in the process of preparing and finalising the annual results of the Group for FY2025. The information contained in this announcement is based on the Board’s preliminary assessment of the unaudited management accounts of the Group and the information available for the time being. Such information has not been reviewed or confirmed by the auditors of the Company and may be subject to change. Further details of the Group’s financial results and performance for FY2025 will be disclosed in the annual results announcement of the Company, which is expected to be published in late March 2026 in accordance with the Listing Rules.

Shareholders and/or potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Kin Pang Holdings Limited
Kong Kin I
Chairman

Macau, 18 March 2026

As at the date of this announcement, the Board comprises (i) Mr. Kong Kin I (Chairman and Chief Executive Officer) and Ms. Choi Fong Lan as executive directors of the Company; and (ii) Mr. Cheung Wai Lun Jacky, Mr. Cheung Kin Wing and Mr. Zhao Zhipeng as independent non-executive directors of the Company.